Formal Concept Analysis

III Knowledge Discovery

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slides based on a lecture by Prof. Gerd Stumme
Background Knowledge

- Simplifying Implications of the Stem Base
- Optimizing the Computation of the Stem Base
- Incomplete Knowledge About Objects
- “Harmless” Background Knowledge
- “Difficult” Background Knowledge
- Background Knowledge of Scaled Contexts
Simplifying Implications of the Stem Base

- First of all: the stem base is non-redundant, i.e., we *can not remove implications*

- But: *redundancy in the premise or the conclusion* can be removed

- *One* redundant attribute in the premise or the conclusion we can just remove:
  - Since $a \rightarrow b, c$ we can simplify $d, e \rightarrow a, b, c$ to $d, e \rightarrow a, b$

- *Several* redundant attributes can not always be removed:
  - $a$ and $c$ can not be removed from $d, e \rightarrow a, b, c$
Assume that we have computed the implication \( \{c, d\} \rightarrow \{a, b, e\} \) (of the attribute set \( \{a, b, c, d, e\} \)):

- then \texttt{Next Closure} checks \( \{c, d\} <_{e} \{a, b, c, d, e\} \) – which fails
- \textit{improvement}: directly continue with \( i := b \)

Similar, after the implication \( \{a\} \rightarrow \{b, c\} \):

- \texttt{Next Closure} is unsuccessfully checking \( \{a\} <_{e} \{a, b, c, e\}, \{a\} <_{d} \{a, b, c, d\}, \{a\} <_{c} \{a, b, c\} \)
- \textit{improvement}: directly continue with \( A := \{a, b, c\} \)
In general: Let \( k := \max \mathcal{L}^\bullet (A + i) \) and \( l := \min (\mathcal{L}^\bullet (A + i))'' \setminus \mathcal{L}^\bullet (A + i) \)

- \( l < k \): ignore all \( i > k \) and continue with \( i < k \)
  - In the example \( \{c, d\} \rightarrow \{a, b, e\} : \)
    - \( d = \max \{c, d\}, a = \min \{a, b, c, d, e\} \setminus \{c, d\} \) – ignore \( e \) and \( d \)

- \( k < l \): continue directly with \( A := A'' \)
  - Proposition: If \( P \) is a pseudo-intent and no element of \( P'' \setminus P \) is smaller than any element of \( P \), then \( P \) is the lexicographically largest pseudo-intent with the closure \( P'' \).
  - In the example \( \{a\} \rightarrow \{b, c\} \) we can continue with \( \{a\}'' = \{a, b, c\} \), instead of \( \{a\} \) (otherwise we would unsuccessfully try \( i := e, d, c \))
Incomplete Knowledge About Objects

Previously:

No, the Ukraine is not a member of the EU!

But is it part of the Schengen area?

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
<th>G</th>
<th>H</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>EU</td>
<td>Euro</td>
<td>Schengen</td>
<td>NATO</td>
<td>Monarchie</td>
<td>Binnenland</td>
<td>&gt; 10Mill E...</td>
</tr>
<tr>
<td>Ukraine</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
First, we start with a context $E = (E, M, J)$ with examples $E$ of a context $(G, M, I)$ (i.e., $E \subseteq G$ and $J := I \cap (E \times M)$).

Then, we replace $E$ by $E_+ = (E, M, J_+)$ and $E_? = (E, M, J_?)$ with $J_+ \subseteq J \subseteq J_?$.

$(E_+, E_?)$ is called **partial formal context**.

For each example object $e \in E$ we have then three sets of attributes:

- $e^+$ – the attributes $e$ is known to have
- $e^? \supseteq g^+$ – the attributes $e$ may have
- $e^- := M \setminus g^?$ – the attributes $e$ is known not to have
Incomplete Knowledge About Objects

- Instead of a complete example \(e\), it is sufficient to supply \(e^+\) and \(e^-\).
- \(e^+\) und \(e^-\) := \(M \setminus e^-\) are added to \(\mathbb{E}_+\) and \(\mathbb{E}_?\), respectively.
- For \(B := \mathcal{L}^\bullet(A + i)\) we compute instead of \(B''\):

\[
B^+? := \bigcap\left\{e^? \mid e \in E, B \subseteq e^+\right\}
\]

(that’s not a closure operator!)
- Any modification of the list \(\mathcal{L}\) leads to a modification of \(\mathbb{E}_+\) and \(\mathbb{E}_?\):
  - for each \(e \in E\) we replace \(e^+\) by \(\mathcal{L}(e^+)\)
  - for each \(e \in E\) we successively remove those elements \(m\) which do not satisfy the condition \(\mathcal{L}(e^+ \cup \{m\}) \subseteq e^?\).
Upon completion of the algorithm we have that
- $\mathcal{L}$ is the stem base of $(G, M, I)$
- $e^{++} = e^{II}$

On the blackboard: Countries of Europe
- as attributes this time only EU, €, Schengen, NATO
- Let's start with Germany . . .
A not so nice example:

Possible outcomes of a driving test

<table>
<thead>
<tr>
<th></th>
<th>theory</th>
<th>driving</th>
<th>license</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td>2</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td>3</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td>4</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
</tbody>
</table>

The stem base for the context

- driving = fail → license = fail
- theory = fail → license = fail
- license = fail, driving = pass → theory = fail
- license = fail, theory = pass → driving = fail
- driving = pass, theory = pass → license = pass
- license = pass → driving = pass, theory = pass
- license = fail, theory = fail, driving = pass, driving = fail → ⊥
- license = fail, theory = fail, theory = pass, driving = fail → ⊥

Wouldn’t we rather expect

theory = pass, driving = pass ↔ license = pass?
This does not work, because we intuitively assume that “fail” is the negation of “pass”, i.e., we assume that

\[ \text{pass, fail} \rightarrow \bot \text{ and } \top \rightarrow \text{pass or fail} \]

hold as background knowledge for all parts of the test.

- \( \text{pass, fail} \rightarrow \bot \) is an implication
- \( \top \rightarrow \text{pass or fail} \) is a clause
Can we add (during attribute exploration) further (correct) objects and implications?

- Yes, we can add objects at any time!
- We can also add implications.
- **But:** the computed implications are then not the stem base of the context \((G, M, I)\)!
- Instead, we get a base *relative* to the manually added implications.
- If we add implications during exploration, the resulting set of implications is not necessarily redundant.
“Harmless” Background Knowledge

If we include \( \text{pass, fail} \rightarrow \bot \) (i.e., the three implications “theory = pass, theory = fail \rightarrow \bot”, etc.) as background knowledge, we get a base with six implications:

<table>
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<tr>
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<th>driving</th>
<th>license</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>pass</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td>2</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td>3</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td>4</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
</tbody>
</table>

- \( \text{driving = fail} \rightarrow \text{license = fail} \)
- \( \text{theory = fail} \rightarrow \text{license = fail} \)
- \( \text{license = fail, driving = pass} \rightarrow \text{theory = fail} \)
- \( \text{license = fail, theory = pass} \rightarrow \text{driving = fail} \)
- \( \text{driving = pass, theory = pass} \rightarrow \text{license = pass} \)
- \( \text{license = pass} \rightarrow \text{driving = pass, theory = pass} \)
- \( \text{license = fail, theory = fail, driving = pass, driving = fail} \rightarrow \bot \)
- \( \text{license = fail, theory = fail, theory = pass, driving = fail} \rightarrow \bot \)
“Difficult” Background Knowledge

We know beforehand: \( \text{pass, fail} \rightarrow \bot \) and \( T \rightarrow \text{pass or fail} \), i.e., the background knowledge contains a clause.

**Def.:** A clause is a pair of subsets

\[
A, B \subseteq M, \text{ written as } A \rightarrow B
\]

A clause holds in a formal context \((G, M, I)\), iff for all \( g \in G \)

\[
A \subseteq g' \text{ implies } B \cap g' \neq \emptyset
\]

i.e., every object that has all attributes from \( A \) has at least one attribute from \( B \)
clauses are *more expressive and powerful* than implications

actually, *every* propositional formula is logically equivalent to a conjunction of clauses ("conjunctive normal form")

*deciding if a given clause follows from a given list of clauses is hard* ($\mathcal{NP}$-complete)

it is even $\mathcal{NP}$-complete to infer if a given *implication* can be inferred from a given list of clauses

thus: as easy it is to compute the stem base, to find a base for clauses is not so easy
“Difficult” Background Knowledge

Rep.: pseudo-intent, pseudo-closure

On the blackboard: Def. pseudo-model

On the blackboard: example
On the blackboard: **Def.** cumulated clause
Background Knowledge of Scaled Contexts